

Oracle Business Intelligence Mobile app for iPad

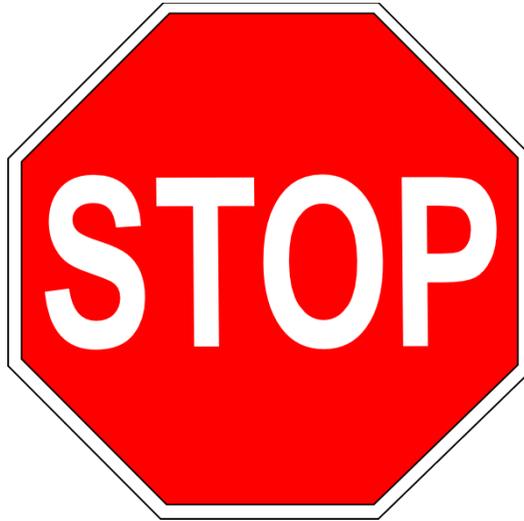
Installation and User Guide





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Prerequisites: Read this section carefully!



This document is intended for users who want to use the Oracle Business Intelligence Mobile app on their Hologic-issued iPad in conjunction with the OBI content already available to them via the standard OBI web browser interface. Users must have a Hologic-issued iPad and a working “Junos Pulse” VPN client installed and configured on the device. Please confirm the following before continuing:

- 1) You have a Hologic-issued iPad.
- 2) You know your Windows userid and password. This is the userid and password you use to access your Hologic email.
- 3) You know your Apple ID and password. This is the ID and password you use to download apps from iTunes. This was provided to you when you received your iPad.
- 4) You are at a Hologic location with the iPad connected to the Hologic Wireless network in the building

- OR -

your iPad is connected to the Hologic VPN network using the Junos Pulse” app with appropriate VPN credentials (the id and password you use to access your email).



The Junos Pulse app icon looks like this:

Contact the IS Help Desk if you do not have this app already installed and configured.

Also note: The installation & configuration process covered in p. 1-10 of this document is also available as a video walkthrough here:

http://eblast.hologic.com/12T5P6j/obi/How_To_Install_iPad_App.PDF

If you have checked all of the prerequisites in the previous section, you are ready to download and configure the 'Oracle Business Intelligence Mobile' app.

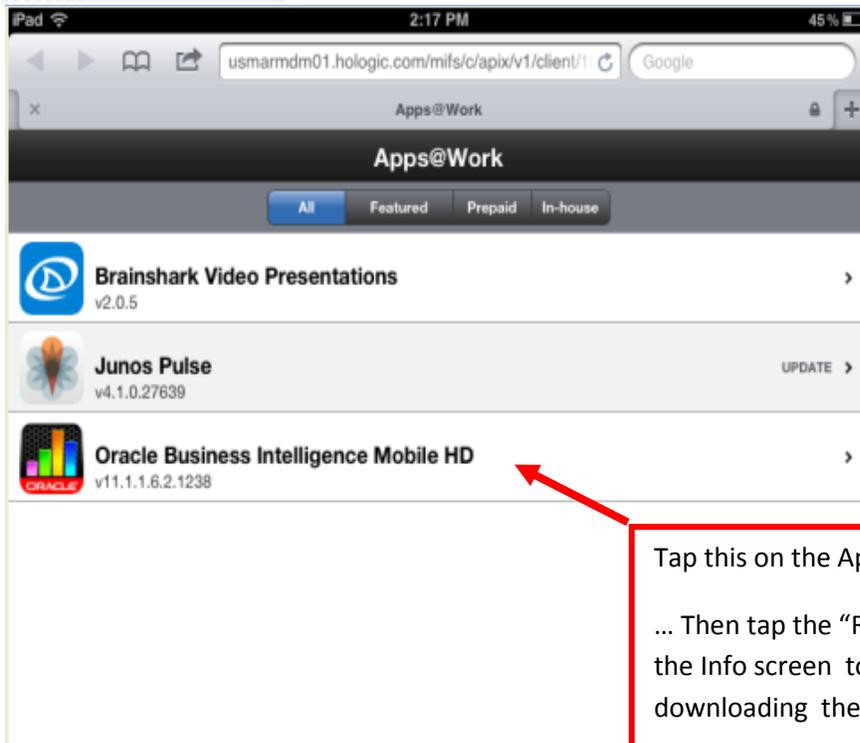
Downloading the 'Oracle Business Intelligence Mobile' app

- 1) To download Oracle Business Intelligence Mobile, tap the "Apps@Work" icon on the iPad. The icon looks like this:

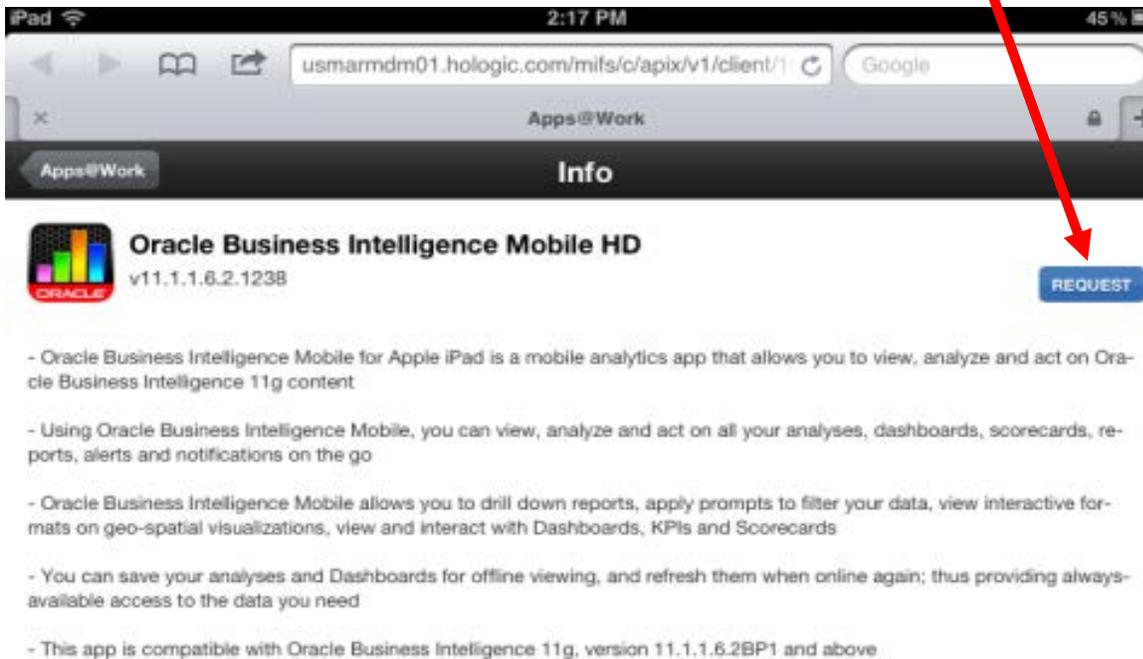


If you cannot locate this icon, please contact the IS Help Desk for assistance.

- 2) Tap the entry that says "Oracle Business Intelligence Mobile" as shown in the screenshot below:



Tap this on the Apps@Work screen...
... Then tap the "Request" button on the Info screen to begin downloading the app to the iPad.



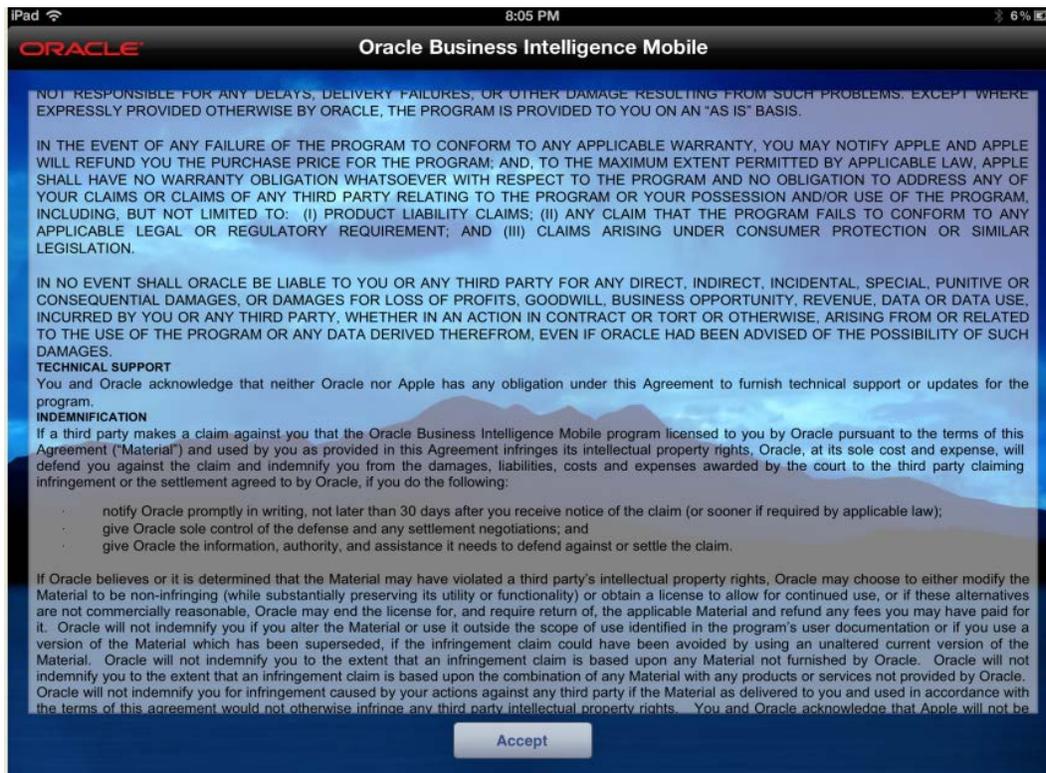
You may be presented with a request to enter your Apple password, which looks like this:



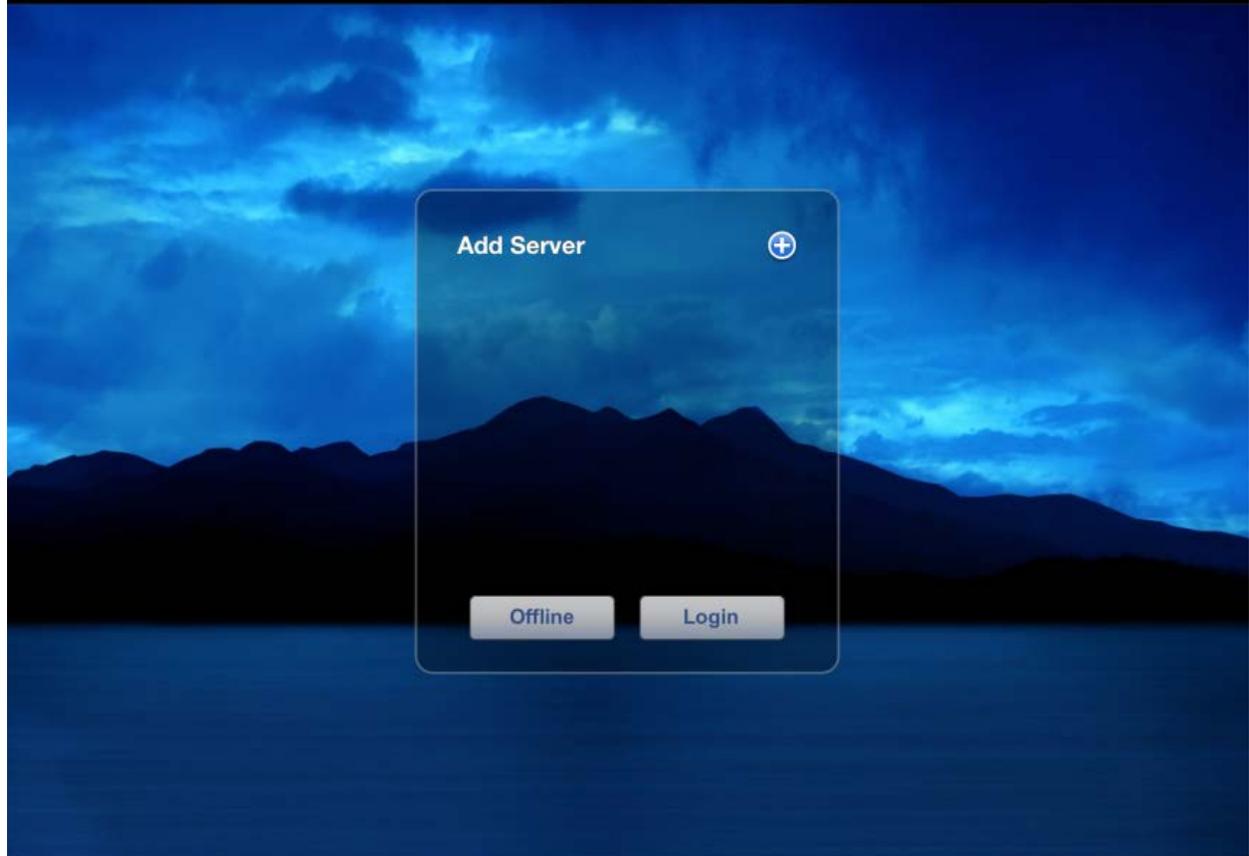
Do you remember the password for your Apple ID? This is the password you use any time you try to download apps from iTunes. It was issued to you when you received your iPad. *If you cannot remember this password, please contact the IS Help Desk for assistance.*

Configuring Oracle Business Intelligence Mobile

Once you have downloaded the app, the first time you start it you will be presented with a licensing screen. Scroll to the bottom and tap the **Accept** button.



Click on the + icon (next to 'Add Server') to access the server setting screen where you will add the connection information to the Hologic OBI server:



The Server Settings Screen:

Server Settings	
Obtain these settings from an administrator	
Name	Hologic
Host	obi-prd.hologic.com
Port	443
SSL	<input checked="" type="checkbox"/>
SSO	<input type="checkbox"/>
Username	Username
Password	Password
Save Password	<input checked="" type="checkbox"/>
Device Locale	<input checked="" type="checkbox"/>
Analytics Path	/analytics/saw.dll
Publisher Path	/xmlpserver

Name this anything you want

This must be spelled exactly as shown

Don't forget Port **443**, and set SSL = '**ON**' !

Type the same userid & password you use for your Hologic email and laptop. (Note: You'll need to come back to update this when you change your password every 180 days!)

Name: Provide a name for the settings entry. You may call this any name you choose, such as 'Hologic OBI Production'

Host: obi-prd.hologic.com

Port: 443

SSL: Select On



SSO: Select Off.

Username: Key in your **Windows** credentials, the id you use to access your email.

Password: Key in your **Windows** password, the password you use to access your email.

Save Password: Select ON or OFF. If you select ON the password is saved as part of the configuration . If you select OFF you will need to enter your password whenever you launch the application.

Device Locale: Default setting is ON. Accept it.

Analytics Path: Accept the default value `/analytics/saw.dll`

Publisher Path: Accept the default value `/xmlpserver`

Logging in to the OBI Mobile app

After you have confirmed the above settings, click the **SAVE** button at the top right corner, then tap the **LOGIN** button.

The first time you connect to the business intelligence server, a small set of files will be downloaded to your mobile device, and you can then start analyzing your BI content from your iPad, iPhone, or iPod touch. The same content available to you in the laptop browser version of OBI is now available on your mobile device.

Note: Once you have configured the applications and save the instance and login credentials as illustrated above, the settings are saved. Whenever you feel the need to access BI you may click on the App to access your reports and dashboards. Oracle Business Intelligence Mobile also honors the security framework as you have on the desktop.

iPad navigation tips

Standard iPad browser interactions

- To scroll, drag up or down.
- To scroll quickly, flick.
- To quickly scroll to the top of a list or view, tap the Status bar at the top of the screen.
- To pan the entire view, drag one finger.
- To scroll a dropdown list, drag two fingers.
- To zoom in or out, pinch your fingers together or apart.
- To zoom in once, do a single tap.
- To zoom out once, do a double tap.

Accessing BI dashboards and reports

Tab on **Dashboards** to get a list of dashboard folders you have access based on your security privileges.



Tapping on any of these folders provides you with access to the dashboards and reports residing in each folder. For example, tapping on 'Supply Chain Management' leads you to all the dashboard folders under Supply Chain Management.



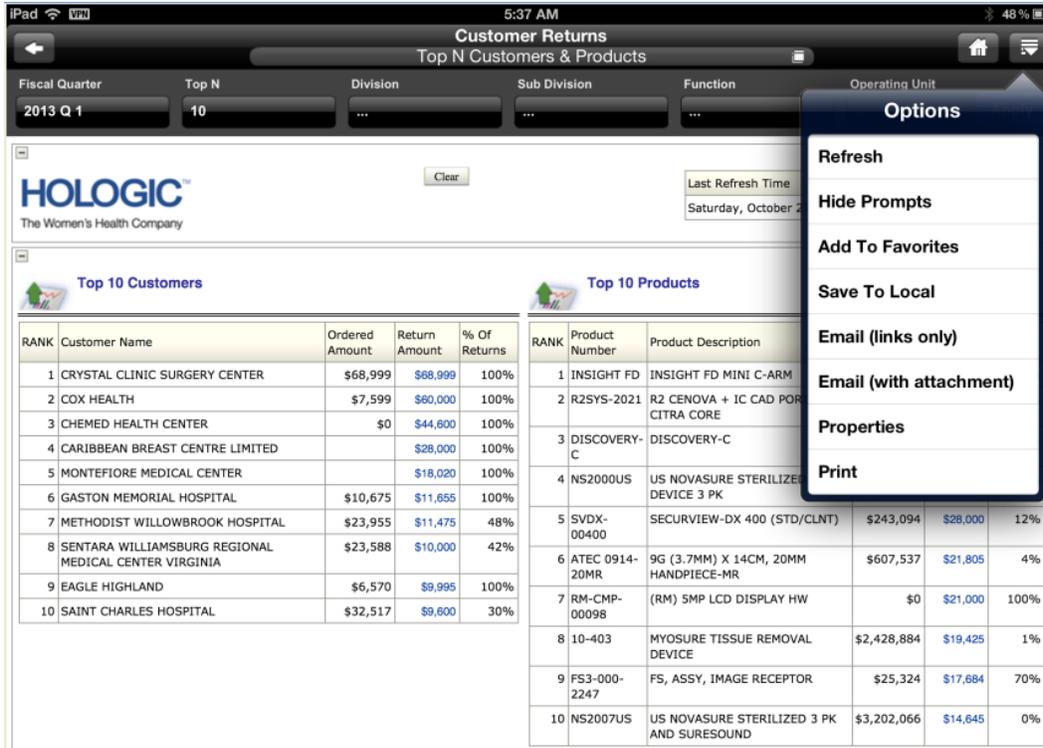
Similarly, tapping on Customer Returns leads you to the reports under the Customer Returns Folder.

To find other tabs, tap the tab name under the 'Customer Returns' folder

Tap prompts to filter data here

	Ordered Amount	Return Amount	% Of Returns	RANK	Product Number	Product Description	Ordered Amount	Return Amount	% Of Returns
1	\$4,002	\$60,000	100%	1	R2SYS-2021	R2 CENOVA + IC CAD PORT 1 + CITRA CORE		\$60,000	100%
2	\$0	\$44,600	100%	2	DISCOVERY-C	DISCOVERY-C		\$44,600	100%
3	\$18,020	\$18,020	100%	3	RM-CMP-00098	(RM) SMP LCD DISPLAY HW	\$0	\$21,000	100%
4	\$6,570	\$9,995	100%	4	FS3-000-2247	FS, ASSY, IMAGE RECEPTOR	\$17,824	\$17,684	99%
5	\$18,818	\$7,000	37%	5	NS2000US	US NOVASURE STERILIZED DEVICE 3 PK	\$5,361,472	\$15,312	0%
6	\$20,930	\$6,960	33%	6	ATEC 0914-20MR	9G (3.7MM) X 14CM, 20MM HANDPIECE-MR	\$371,374	\$13,930	4%
7	\$8,295	\$5,568	67%	7	10-500	MYOSURE CONTROL UNIT	\$55,573	\$9,995	18%
8	\$6,965	\$4,000	57%	8	EVIVA_0913-20	PRODUCT, EVIVA, 9 GA, 13 CM LENGTH, 20MM APERTURE	\$1,591,332	\$7,120	0%
9	\$2,784	\$2,784	100%	9	4000019-12	LATERAL ARRAY COIL LEFT VG	\$6,625	\$6,625	100%
10	\$12,100	\$2,720	22%	10	EVIVA_0913-12T	PRODUCT, EVIVA, 9 GA, 13 CM LENGTH, 12MM APERTURE, TROCAR	\$68,168	\$5,465	8%

Working with Favorites



The screenshot shows the 'Customer Returns' screen on an iPad. At the top, there are filters for Fiscal Quarter (2013 Q 1), Top N (10), Division, Sub Division, Function, and Operating Unit. Below the filters is the HOLOGIC logo and a 'Clear' button. The main content area is divided into two sections: 'Top 10 Customers' and 'Top 10 Products'. The 'Options' menu is open over the 'Top 10 Products' table, listing actions like Refresh, Hide Prompts, Add To Favorites, Save To Local, Email (links only), Email (with attachment), Properties, and Print.

RANK	Customer Name	Ordered Amount	Return Amount	% Of Returns
1	CRYSTAL CLINIC SURGERY CENTER	\$68,999	\$68,999	100%
2	COX HEALTH	\$7,599	\$60,000	100%
3	CHEMED HEALTH CENTER	\$0	\$44,600	100%
4	CARIBBEAN BREAST CENTRE LIMITED		\$28,000	100%
5	MONTEFIORE MEDICAL CENTER		\$18,020	100%
6	GASTON MEMORIAL HOSPITAL	\$10,675	\$11,655	100%
7	METHODIST WILLOWBROOK HOSPITAL	\$23,955	\$11,475	48%
8	SENTARA WILLIAMSBURG REGIONAL MEDICAL CENTER VIRGINIA	\$23,588	\$10,000	42%
9	EAGLE HIGHLAND	\$6,570	\$9,995	100%
10	SAINT CHARLES HOSPITAL	\$32,517	\$9,600	30%

RANK	Product Number	Product Description			
1	INSIGHT FD	INSIGHT FD MINI C-ARM			
2	R2SYS-2021	R2 CENOVA + IC CAD POR CITRA CORE			
3	DISCOVERY-C	DISCOVERY-C			
4	NS2000US	US NOVASURE STERILIZED DEVICE 3 PK			
5	SVDX-00400	SECURVIEW-DX 400 (STD/CLNT)	\$243,094	\$28,000	12%
6	ATEC 0914-20MR	9G (3.7MM) X 14CM, 20MM HANDPIECE-MR	\$607,537	\$21,805	4%
7	RM-CMP-00098	(RM) 5MP LCD DISPLAY HW	\$0	\$21,000	100%
8	10-403	MYOSURE TISSUE REMOVAL DEVICE	\$2,428,884	\$19,425	1%
9	FS3-000-2247	FS, ASSY, IMAGE RECEPTOR	\$25,324	\$17,684	70%
10	NS2007US	US NOVASURE STERILIZED 3 PK AND SURESOUND	\$3,202,066	\$14,645	0%

To Mark BI content as a “Favorite” click on the “Add To Favorites” menu option as illustrated above. This adds the content to your Favorites List. Favorites marked while using your mobile device will be reflected when you use the desktop version, and vice versa.

To find your favorites later, click the “Favorites” icon on the main screen as shown below:

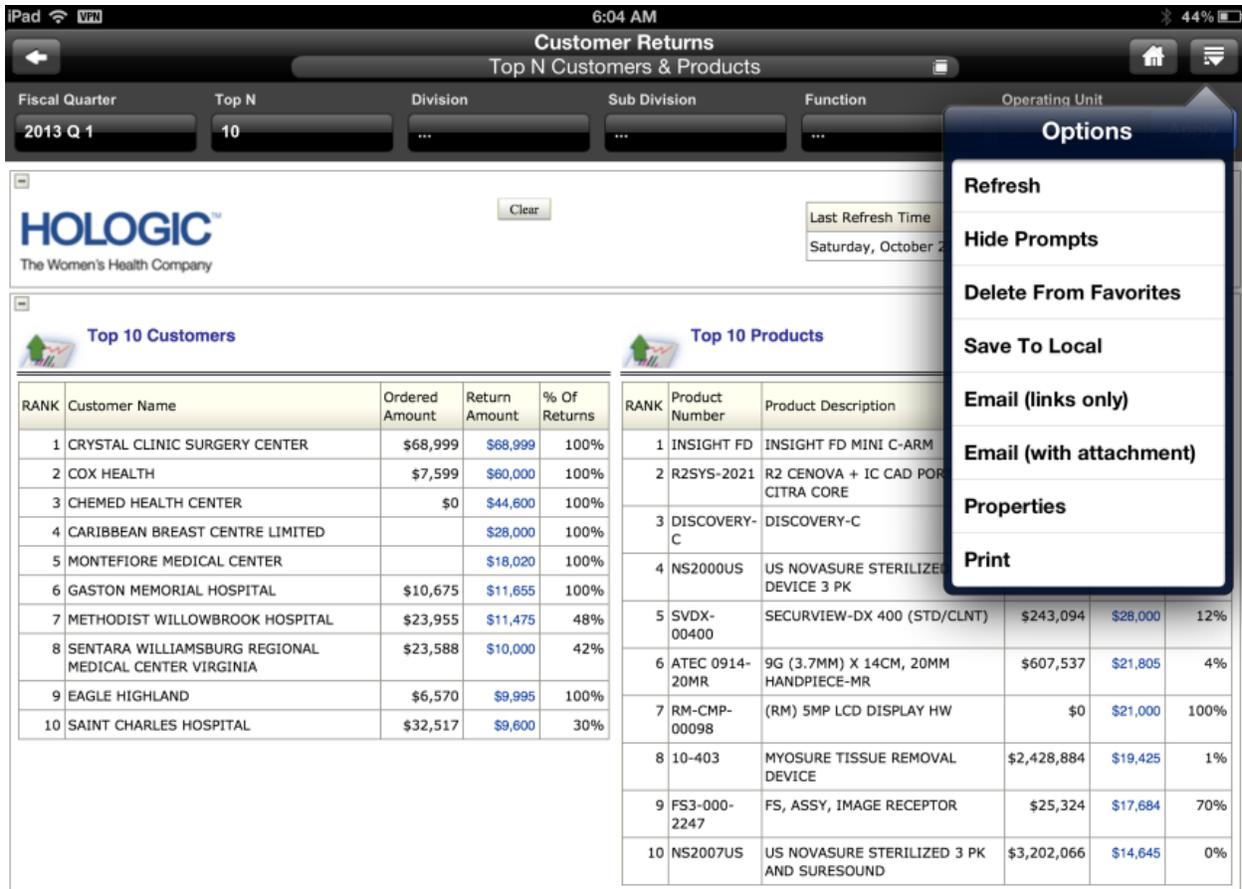


To remove from Favorites Tap the menu icon and tap on 'Delete from Favorites'



This icon allows you to change views from 'List View (shown above) ...
...to 'Carousel View' (shown to left)

Emailing Content



The screenshot shows an iPad interface for 'Customer Returns' with filters for '2013 Q 1' and 'Top N: 10'. An 'Options' menu is open, listing actions like 'Refresh', 'Email (links only)', and 'Email (with attachment)'. Below the menu, two tables are visible: 'Top 10 Customers' and 'Top 10 Products'.

RANK	Customer Name	Ordered Amount	Return Amount	% Of Returns
1	CRYSTAL CLINIC SURGERY CENTER	\$68,999	\$68,999	100%
2	COX HEALTH	\$7,599	\$60,000	100%
3	CHEMED HEALTH CENTER	\$0	\$44,600	100%
4	CARIBBEAN BREAST CENTRE LIMITED		\$28,000	100%
5	MONTEFIORE MEDICAL CENTER		\$18,020	100%
6	GASTON MEMORIAL HOSPITAL	\$10,675	\$11,655	100%
7	METHODIST WILLOWBROOK HOSPITAL	\$23,955	\$11,475	48%
8	SENTARA WILLIAMSBURG REGIONAL MEDICAL CENTER VIRGINIA	\$23,588	\$10,000	42%
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3	DISCOVERY-C	DISCOVERY-C			
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7	RM-CMP-00098	(RM) 5MP LCD DISPLAY HW	\$0	\$21,000	100%
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To email content from the iPad there are 2 options available.

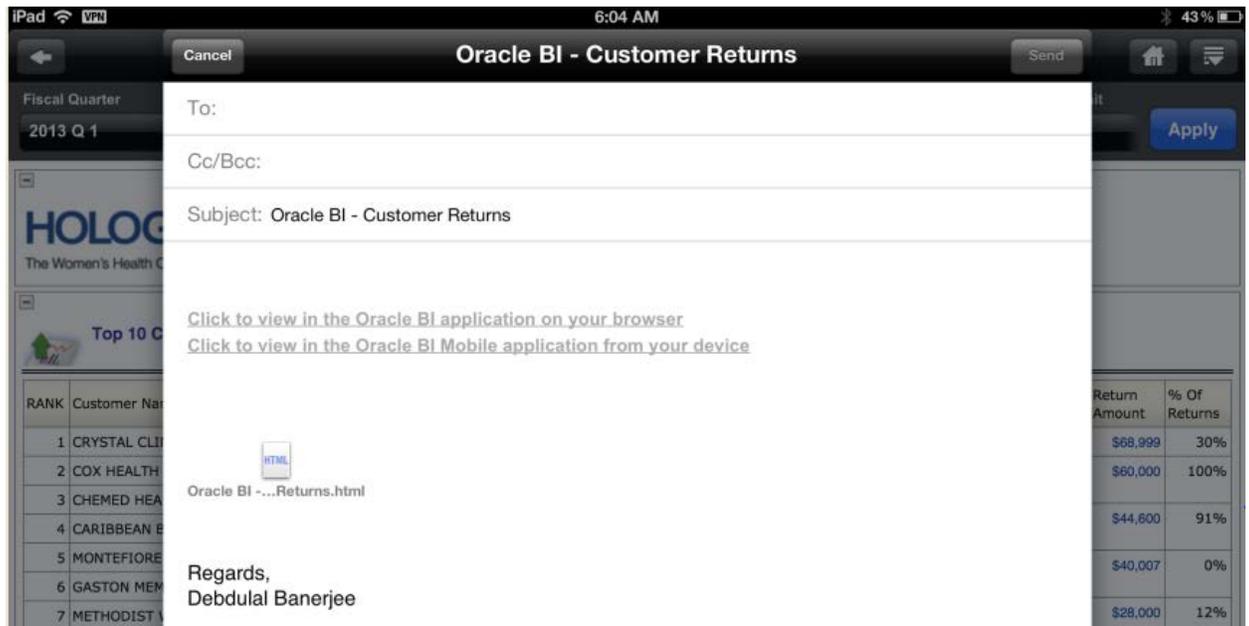
1. Email (links only): Sends the recipient a URL to the page, which s/he can view using a laptop or mobile device.
2. Email (with attachment): Sends the recipient a static copy of the page in an HTML attachment.

Examples appear on the following page.

1. Example of Email (links only):



2. Example of Email (with attachment):



Using the Local Folder

The screenshot shows the Hologic iPad application interface. At the top, it displays 'Customer Returns' and 'Top N Customers & Products'. Below this are filter buttons for Fiscal Quarter (2013 Q 1), Top N (10), Division, Sub Division, Function, and Operating Unit. The main content area features the Hologic logo and a 'Last Refresh Time' indicator. Two data tables are visible: 'Top 10 Customers' and 'Top 10 Products'. An 'Options' menu is overlaid on the right side, listing actions such as Refresh, Hide Prompts, Add To Favorites, Save To Local (highlighted with a red arrow), Email (links only), Email (with attachment), Properties, and Print.

RANK	Customer Name	Ordered Amount	Return Amount	% Of Returns
1	CRYSTAL CLINIC SURGERY CENTER	\$68,999	\$68,999	100%
2	COX HEALTH	\$7,599	\$60,000	100%
3	CHEMED HEALTH CENTER	\$0	\$44,600	100%
4	CARIBBEAN BREAST CENTRE LIMITED		\$28,000	100%
5	MONTEFIORE MEDICAL CENTER		\$18,020	100%
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Static copies of dashboard content can be used in offline mode (not connected to a wireless network) by saving it to a local folder on the iPad.

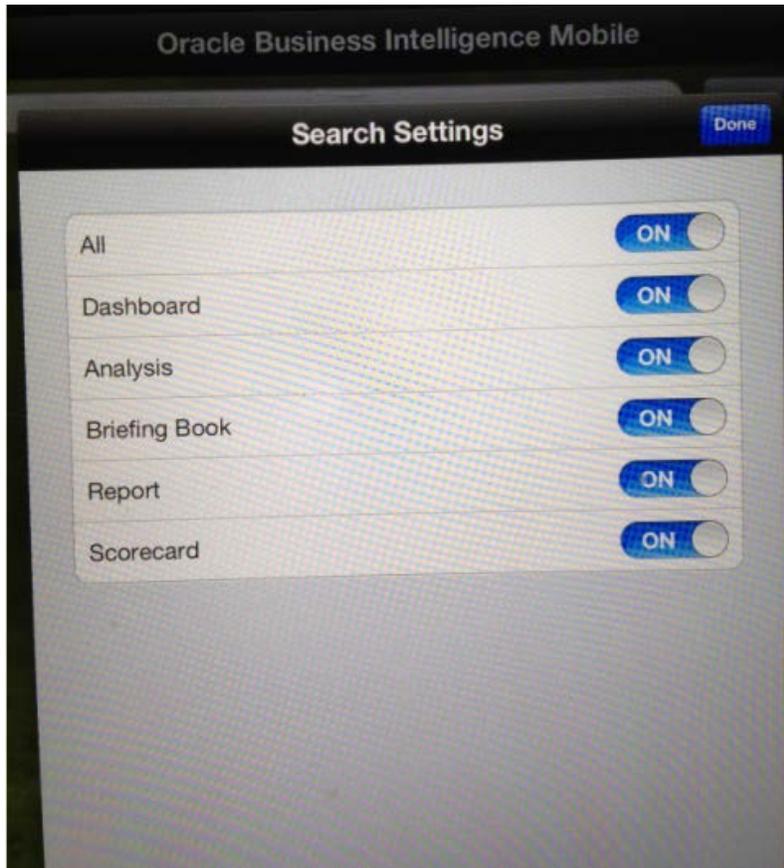
To do this, use the 'Save to Local' feature on the menu to save any content to the local folder. This content is now available for use even when the iPad is not connected to the Hologic network. This could be a useful feature for users who know they will need access to content later when no network access is available (e.g. on a plane, in a hospital, or in a car).

Searching the Catalog

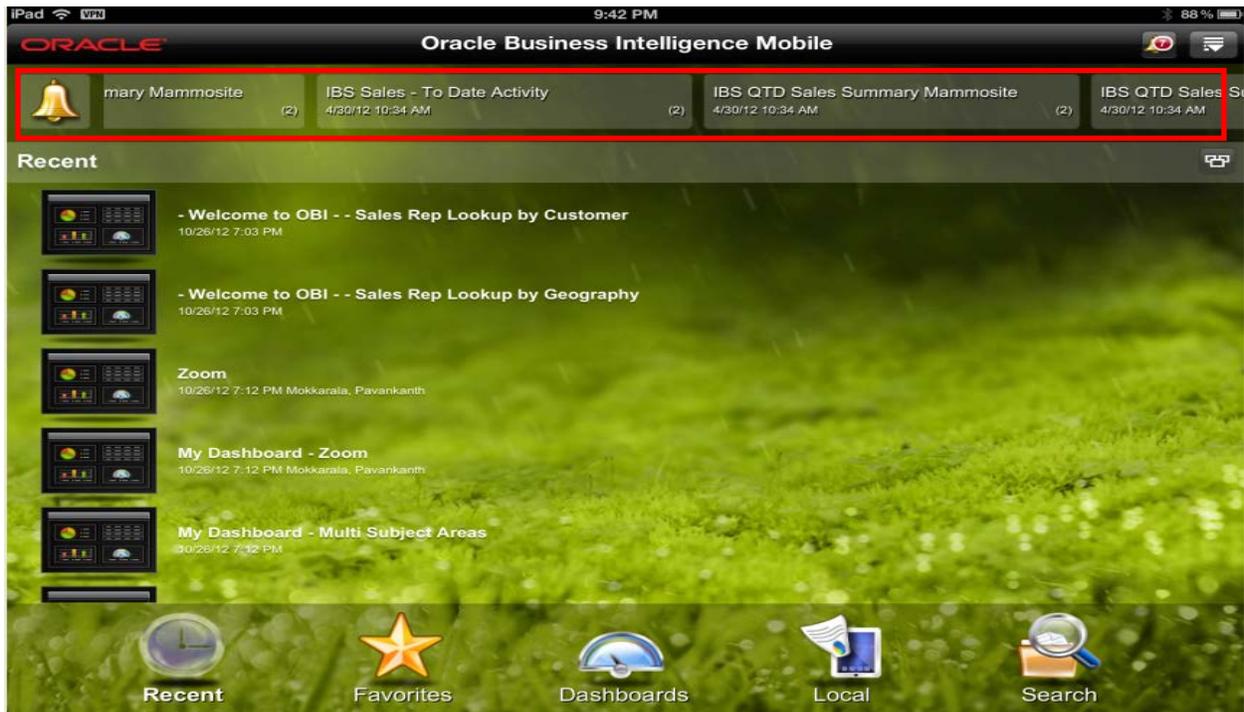


Oracle Business Intelligence Mobile provides the same search capabilities as the full-browser version of Oracle BI. When you search with the Oracle BI Mobile application, a keyword search is performed on catalog object names and descriptions.

You may change your search options using the Search Settings screen.



Working with Alerts



Alerts are listed as illustrated above. Tapping on an alert would display the details around a particular alert.

You may clear an alert by tapping and holding on to a particular alert and this action displays the X button which can be used to delete the alert.

