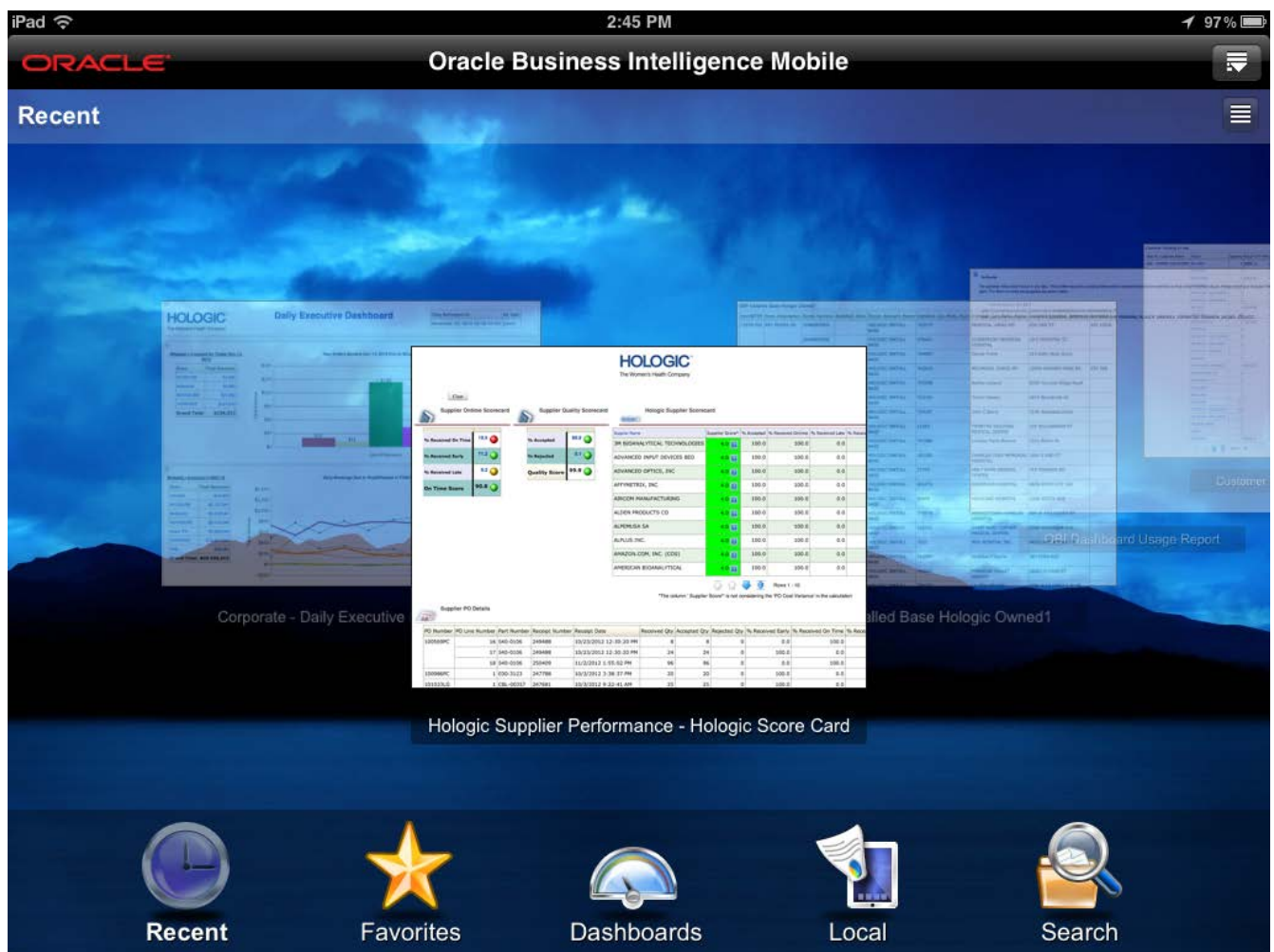


# Oracle Business Intelligence Mobile app for iPad

## Installation and User Guide





## Table of Contents

Oracle Business Intelligence Mobile app for iPad .....	1
User Guide .....	1
Prerequisites: Read this section carefully! .....	3
Configuring Oracle Business Intelligence Mobile .....	6
Standard iPad browser interactions .....	10
Accessing BI dashboards and reports.....	10
Working with Favorites .....	12
Emailing Content .....	14
Using the Local Folder .....	16
Searching the Catalog.....	17
Working with Alerts.....	19



### **Prerequisites: Read this section carefully!**



This document is intended for users who want to use the Oracle Business Intelligence Mobile app on their Hologic-issued iPad in conjunction with the OBI content already available to them via the standard OBI web browser interface. Users must have a Hologic-issued iPad and a working “Junos Pulse” VPN client installed and configured on the device. Please confirm the following before continuing:

- 1) You have a Hologic-issued iPad.
- 2) You know your Windows userid and password. This is the userid and password you use to access your Hologic email.
- 3) You know your Apple ID and password. This is the ID and password you use to download apps from iTunes. This was provided to you when you received your iPad.
- 4) You are at a Hologic location with the iPad connected to the Hologic Wireless network in the building

- OR -

your iPad is connected to the Hologic VPN network using the Junos Pulse” app with appropriate VPN credentials (the id and password you use to access your email).



The Junos Pulse app icon looks like this:

Contact the IS Help Desk if you do not have this app already installed and configured.

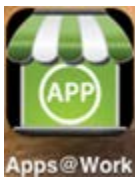
**Also note:** The installation & configuration process covered in p. 1-10 of this document is also available as a video walkthrough here:

[http://eblast.hologic.com/12T5P6j/obi/How\\_To\\_Install\\_iPad\\_App.PDF](http://eblast.hologic.com/12T5P6j/obi/How_To_Install_iPad_App.PDF)

**If you have checked all of the prerequisites in the previous section, you are ready to download and configure the 'Oracle Business Intelligence Mobile' app.**

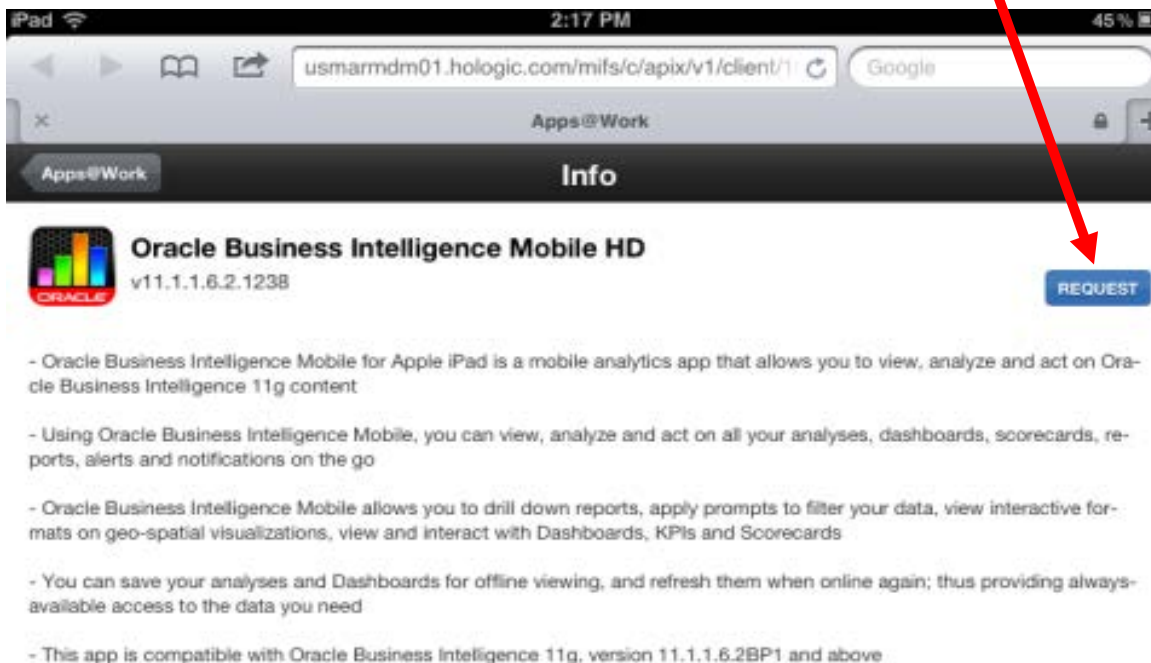
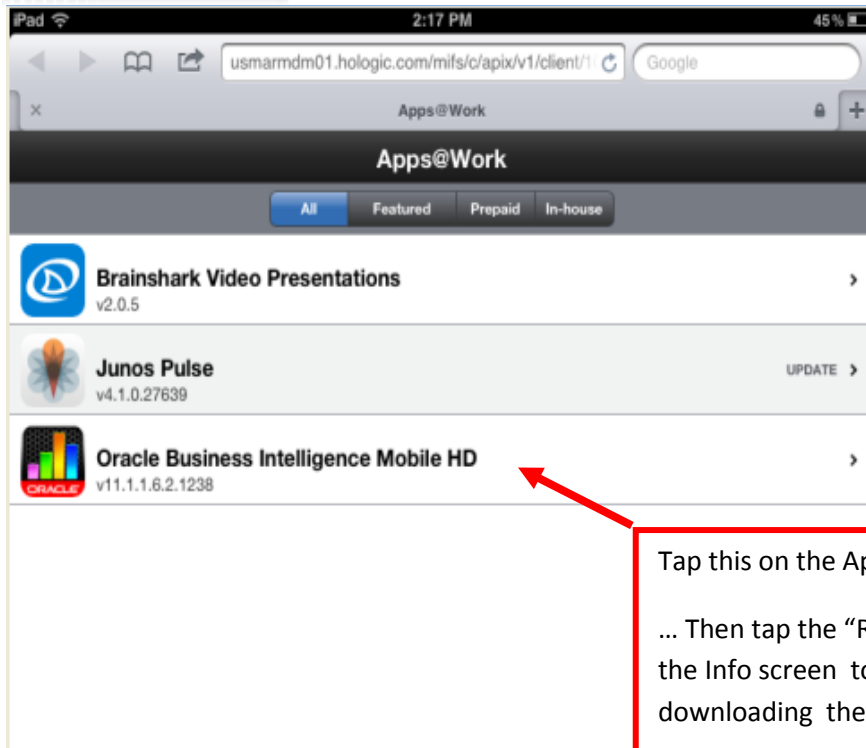
## Downloading the 'Oracle Business Intelligence Mobile' app

- 1) To download Oracle Business Intelligence Mobile, tap the "Apps@Work" icon on the iPad. The icon looks like this:



If you cannot locate this icon, please contact the IS Help Desk for assistance.

- 2) Tap the entry that says "Oracle Business Intelligence Mobile" as shown in the screenshot below:



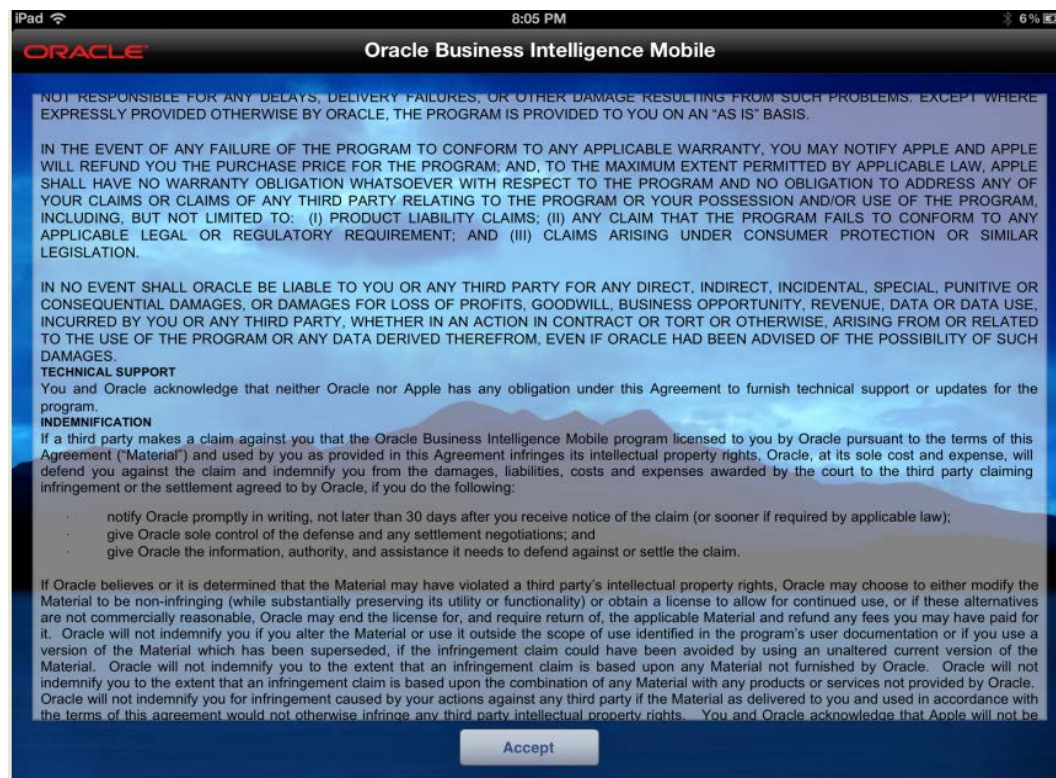
You may be presented with a request to enter your Apple password, which looks like this:



Do you remember the password for your Apple ID? This is the password you use any time you try to download apps from iTunes. It was issued to you when you received your iPad. *If you cannot remember this password, please contact the IS Help Desk for assistance.*

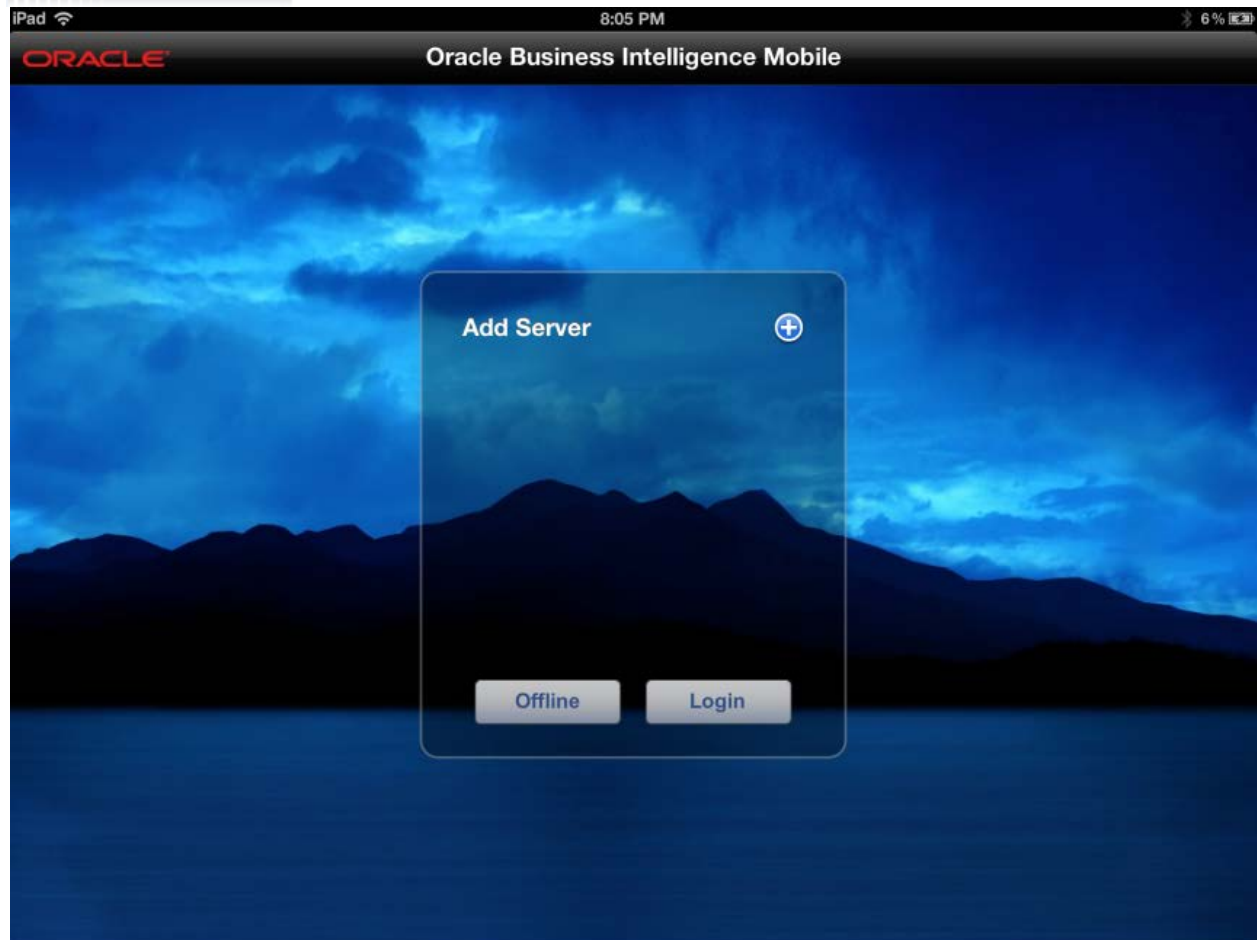
## Configuring Oracle Business Intelligence Mobile

Once you have downloaded the app, the first time you start it you will be presented with a licensing screen. Scroll to the bottom and tap the **Accept** button.



Click on the + icon (next to 'Add Server') to access the server setting screen where you will add the connection information to the Hologic OBI server:





## The Server Settings Screen:

Server Settings		Cancel	Save
Obtain these settings from an administrator			
Name	Hologic		Name this anything you want
Host	obi-prd.hologic.com		This must be spelled exactly as shown
Port	443		
SSL	<input checked="" type="checkbox"/>		
SSO	<input type="checkbox"/>		
Username	Username		
Password	Password		Don't forget Port <b>443</b> , and set SSL = ' <b>ON</b> ' !
Save Password	<input checked="" type="checkbox"/>		
Device Locale	<input checked="" type="checkbox"/>		Type the same userid & password you use for your Hologic email and laptop. (Note: You'll need to come back to update this when you change your password every 180 days!)
Analytics Path	/analytics/saw.dll		
Publisher Path	/xmlpserver		

**Name:** Provide a name for the settings entry. You may call this any name you choose, such as 'Hologic OBI Production'

**Host:** obi-prd.hologic.com

**Port:** 443

**SSL:** Select On





**SSO:** Select Off.

**Username:** Key in your **Windows** credentials, the id you use to access your email.

**Password:** Key in your **Windows** password, the password you use to access your email.

**Save Password:** Select ON or OFF. If you select ON the password is saved as part of the configuration . If you select OFF you will need to enter your password whenever you launch the application.

**Device Locale:** Default setting is ON. Accept it.

**Analytics Path:** Accept the default value `/analytics/saw.dll`

**Publisher Path:** Accept the default value `/xmlpserver`

## Logging in to the OBI Mobile app

After you have confirmed the above settings, click the SAVE button at the top right corner, then tap the **LOGIN** button.

The first time you connect to the business intelligence server, a small set of files will be downloaded to your mobile device, and you can then start analyzing your BI content from your iPad, iPhone, or iPod touch. The same content available to you in the laptop browser version of OBI is now available on your mobile device.

**Note:** Once you have configured the applications and save the instance and login credentials as illustrated above, the settings are saved. Whenever you feel the need to access BI you may click on the App to access your reports and dashboards. Oracle Business Intelligence Mobile also honors the security framework as you have on the desktop.

## iPad navigation tips

### Standard iPad browser interactions

- To scroll, drag up or down.
- To scroll quickly, flick.
- To quickly scroll to the top of a list or view, tap the Status bar at the top of the screen.
- To pan the entire view, drag one finger.
- To scroll a dropdown list, drag two fingers.
- To zoom in or out, pinch your fingers together or apart.
- To zoom in once, do a single tap.
- To zoom out once, do a double tap.

### Accessing BI dashboards and reports

Tab on **Dashboards** to get a list of dashboard folders you have access based on your security privileges.



Tapping on any of these folders provides you with access to the dashboards and reports residing in each folder. For example, tapping on 'Supply Chain Management' leads you to all the dashboard folders under Supply Chain Management.



Similarly, tapping on Customer Returns leads you to the reports under the Customer Returns Folder.

**Customer Returns**  
Top N Customers & Products

Fiscal Quarter: 2013 Q 1 | Top N: 10 | Division: Division | Function: Function

**HOLOGIC®**  
The Women's Health Company

**Top 10 Customers**

	Ordered Amount	Return Amount	% Of Returns
CENTER	\$4,002	\$60,000	100%
DICAL CENTER	\$0	\$44,600	100%
DICAL CENTER	\$18,020	\$18,020	100%
DICAL CENTER	\$6,570	\$9,995	100%
MBURG REGIONAL R VIRGINIA	\$18,818	\$7,000	37%
DICAL CENTER FAIRLANE	\$20,930	\$6,960	33%
7 UCSD MEDICAL CENTER	\$8,295	\$5,568	67%
8 HARDY OAK IMAGING CENTER	\$6,965	\$4,000	57%
9 GIFFORD MEDICAL CENTER		\$2,784	100%
10 MAYO CLINIC HEALTH SYSTEM - OWATONNA	\$12,100	\$2,720	22%

**Top 10 Products**

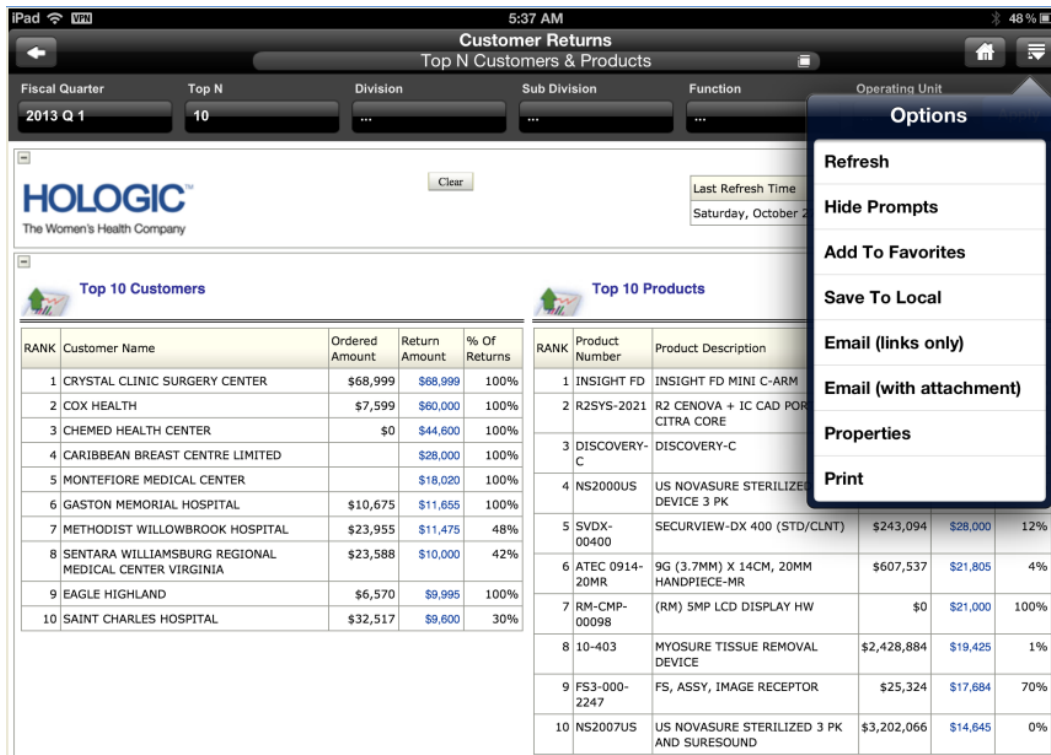
RANK	Product Number	Product Description	Ordered Amount	Return Amount	% Of Returns
1	R2SYS-2021	R2 CENOVA + IC CAD PORT 1 + CITRA CORE		\$60,000	100%
2	DISCOVERY-C	DISCOVERY-C		\$44,600	100%
3	RM-CMP-00098	(RM) SMP LCD DISPLAY HW	\$0	\$21,000	100%
4	FS3-000-2247	FS, ASSY, IMAGE RECEPTOR	\$17,824	\$17,684	99%
5	NS2000US	US NOVASURE STERILIZED DEVICE 3 PK	\$5,361,472	\$15,312	0%
6	ATEC 0914-20MR	9G (3.7MM) X 14CM, 20MM HANDPIECE-MR	\$371,374	\$13,930	4%
7	10-500	MYOSURE CONTROL UNIT	\$55,573	\$9,995	18%
8	EVIVA_0913-20	PRODUCT, EVIVA, 9 GA, 13 CM LENGTH, 20MM APERTURE	\$1,591,332	\$7,120	0%
9	4000019-12	LATERAL ARRAY COIL LEFT VG	\$6,625	\$6,625	100%
10	EVIVA_0913-12T	PRODUCT, EVIVA, 9 GA, 13 CM LENGTH, 12MM APERTURE, TROCAR	\$68,168	\$5,465	8%

Last Refresh Time: Thursday, October 18, 2012 10:32:09

**Tap prompts to filter data here**

**To find other tabs, tap the tab name under the 'Customer Returns' folder**

## Working with Favorites



**Customer Returns**  
Top N Customers & Products

Fiscal Quarter: 2013 Q 1 | Top N: 10 | Division: ... | Sub Division: ... | Function: ... | Operating Unit: ...

**Top 10 Customers**

RANK	Customer Name	Ordered Amount	Return Amount	% Of Returns
1	CRYSTAL CLINIC SURGERY CENTER	\$68,999	\$68,999	100%
2	COX HEALTH	\$7,599	\$60,000	100%
3	CHEMED HEALTH CENTER	\$0	\$44,600	100%
4	CARIBBEAN BREAST CENTRE LIMITED		\$28,000	100%
5	MONTEFIORE MEDICAL CENTER		\$18,020	100%
6	GASTON MEMORIAL HOSPITAL	\$10,675	\$11,655	100%
7	METHODIST WILLOWBROOK HOSPITAL	\$23,955	\$11,475	48%
8	SENTARA WILLIAMSBURG REGIONAL MEDICAL CENTER VIRGINIA	\$23,588	\$10,000	42%
9	EAGLE HIGHLAND	\$6,570	\$9,995	100%
10	SAINT CHARLES HOSPITAL	\$32,517	\$9,600	30%

**Top 10 Products**

RANK	Product Number	Product Description			
1	INSIGHT FD	INSIGHT FD MINI C-ARM			
2	R2SYS-2021	R2 CENOVA + IC CAD POR CITRA CORE			
3	DISCOVERY-C	DISCOVERY-C			
4	NS2000US	US NOVASURE STERILIZED DEVICE 3 PK			
5	SVDX-00400	SECURVIEW-DX 400 (STD/CLNT)	\$243,094	\$28,000	12%
6	ATEC 0914-20MR	9G (3.7MM) X 14CM, 20MM HANDPIECE-MR	\$607,537	\$21,805	4%
7	RM-CMP-00098	(RM) 5MP LCD DISPLAY HW	\$0	\$21,000	100%
8	10-403	MYOSURE TISSUE REMOVAL DEVICE	\$2,428,884	\$19,425	1%
9	FS3-000-2247	FS, ASSY, IMAGE RECEPTOR	\$25,324	\$17,684	70%
10	NS2007US	US NOVASURE STERILIZED 3 PK AND SURE SOUND	\$3,202,066	\$14,645	0%

**Options**

- Refresh
- Hide Prompts
- Add To Favorites
- Save To Local
- Email (links only)
- Email (with attachment)
- Properties
- Print

To Mark BI content as a “Favorite” click on the “Add To Favorites” menu option as illustrated above. This adds the content to your Favorites List. Favorites marked while using your mobile device will be reflected when you use the desktop version, and vice versa.

To find your favorites later, click the “Favorites” icon on the main screen as shown below:



To remove from Favorites Tap the menu icon and tap on 'Delete from Favorites'



This icon allows you to change views from 'List View (shown above) ...  
...to 'Carousel View' (shown to left)



## Emailing Content

The screenshot shows the Hologic iPad app interface. At the top, the status bar indicates 'iPad', signal strength, and battery level. The app title is 'Customer Returns' with a subtitle 'Top N Customers & Products'. Below this is a filter bar with fields for 'Fiscal Quarter' (2013 Q 1), 'Top N' (10), 'Division' (---), 'Sub Division' (---), 'Function' (---), and 'Operating Unit' (---). The main content area displays the Hologic logo and a 'Last Refresh Time' of 'Saturday, October 2'. Two tables are shown: 'Top 10 Customers' and 'Top 10 Products'. An 'Options' menu is open on the right, listing actions: Refresh, Hide Prompts, Delete From Favorites, Save To Local, Email (links only), Email (with attachment), Properties, and Print.

RANK	Customer Name	Ordered Amount	Return Amount	% Of Returns
1	CRYSTAL CLINIC SURGERY CENTER	\$68,999	\$68,999	100%
2	COX HEALTH	\$7,599	\$60,000	100%
3	CHEMED HEALTH CENTER	\$0	\$44,600	100%
4	CARIBBEAN BREAST CENTRE LIMITED		\$28,000	100%
5	MONTEFIORE MEDICAL CENTER		\$18,020	100%
6	GASTON MEMORIAL HOSPITAL	\$10,675	\$11,655	100%
7	METHODIST WILLOWBROOK HOSPITAL	\$23,955	\$11,475	48%
8	SENTARA WILLIAMSBURG REGIONAL MEDICAL CENTER VIRGINIA	\$23,588	\$10,000	42%
9	EAGLE HIGHLAND	\$6,570	\$9,995	100%
10	SAINT CHARLES HOSPITAL	\$32,517	\$9,600	30%

RANK	Product Number	Product Description			
1	INSIGHT FD	INSIGHT FD MINI C-ARM			
2	R2SYS-2021	R2 CENOVA + IC CAD POR CITRA CORE			
3	DISCOVERY-C	DISCOVERY-C			
4	NS2000US	US NOVASURE STERILIZED DEVICE 3 PK			
5	SVDX-00400	SECURVIEW-DX 400 (STD/CLNT)	\$243,094	\$28,000	12%
6	ATEC 0914-20MR	9G (3.7MM) X 14CM, 20MM HANDPIECE-MR	\$607,537	\$21,805	4%
7	RM-CMP-00098	(RM) 5MP LCD DISPLAY HW	\$0	\$21,000	100%
8	10-403	MYOSURE TISSUE REMOVAL DEVICE	\$2,428,884	\$19,425	1%
9	FS3-000-2247	FS, ASSY, IMAGE RECEPTOR	\$25,324	\$17,684	70%
10	NS2007US	US NOVASURE STERILIZED 3 PK AND SURESOUND	\$3,202,066	\$14,645	0%

To email content from the iPad there are 2 options available.

1. Email (links only): Sends the recipient a URL to the page, which s/he can view using a laptop or mobile device.
2. Email (with attachment): Sends the recipient a static copy of the page in an HTML attachment.

Examples appear on the following page.

1. Example of Email (links only):

Cancel
Oracle BI - Customer Returns
Send

To:

Cc/Bcc:

Subject: Oracle BI - Customer Returns

[Click to view in the Oracle BI application on your browser](#)  
[Click to view in the Oracle BI Mobile application from your device](#)

Regards,  
Debdulal Banerjee

2. Example of Email (with attachment):

iPad
VPN
6:04 AM
43%

Cancel
Oracle BI - Customer Returns
Send

Fiscal Quarter  
2013 Q 1

HOLOGIC  
The Women's Health C

Top 10 C

RANK Customer Name

1 CRYSTAL CLIN

2 COX HEALTH

3 CHEMED HEA

4 CARIBBEAN B

5 MONTEFIORE

6 GASTON MEM


7 METHODIST

To:

Cc/Bcc:

Subject: Oracle BI - Customer Returns

[Click to view in the Oracle BI application on your browser](#)  
[Click to view in the Oracle BI Mobile application from your device](#)


  
Oracle BI ~...Returns.html

Regards,  
Debdulal Banerjee

Return Amount % Of Returns

\$68,999 30%

\$60,000 100%

\$44,600 91%

\$40,007 0%

\$28,000 12%



## Using the Local Folder

**Customer Returns**  
Top N Customers & Products

Fiscal Quarter: 2013 Q 1 | Top N: 10 | Division: ... | Sub Division: ... | Function: ... | Operating Unit: ...

**Top 10 Customers**

RANK	Customer Name	Ordered Amount	Return Amount	% Of Returns
1	CRYSTAL CLINIC SURGERY CENTER	\$68,999	\$68,999	100%
2	COX HEALTH	\$7,599	\$60,000	100%
3	CHEMED HEALTH CENTER	\$0	\$44,600	100%
4	CARIBBEAN BREAST CENTRE LIMITED		\$28,000	100%
5	MONTEFIORE MEDICAL CENTER		\$18,020	100%
6	GASTON MEMORIAL HOSPITAL	\$10,675	\$11,655	100%
7	METHODIST WILLOWBROOK HOSPITAL	\$23,955	\$11,475	48%
8	SENTARA WILLIAMSBURG REGIONAL MEDICAL CENTER VIRGINIA	\$23,588	\$10,000	42%
9	EAGLE HIGHLAND	\$6,570	\$9,995	100%
10	SAINT CHARLES HOSPITAL	\$32,517	\$9,600	30%

**Top 10 Products**

RANK	Product Number	Product Description			
1	INSIGHT FD	INSIGHT FD MINI C-A-M			
2	R2SYS-2021	R2 CENOVA + IC CAD POR CITRA CORE			
3	DISCOVERY-C	DISCOVERY-C			
4	NS2000US	US NOVASURE STERILIZED DEVICE 3 PK			
5	SVDX-00400	SECURVIEW-DX 400 (STD/CLNT)	\$243,094	\$28,000	12%
6	ATEC 091-20MR	9G (3.7MM) X 14CM, 20MM HANDPIECE-MR	\$607,537	\$21,805	4%
7	RM-OMP-00098	(RM) 5MP LCD DISPLAY HW	\$0	\$21,000	100%
8	10-403	MYOSURE TISSUE REMOVAL DEVICE	\$2,428,884	\$19,425	1%
9	FS3-000-2247	FS, ASSY, IMAGE RECEPTOR	\$25,324	\$17,684	70%
10	NS2007US	US NOVASURE STERILIZED 3 PK AND SURESOUND	\$3,202,066	\$14,645	0%

**Options**

- Refresh
- Hide Prompts
- Add To Favorites
- Save To Local
- Email (links only)
- Email (with attachment)
- Properties
- Print

Static copies of dashboard content can be used in offline mode (not connected to a wireless network) by saving it to a local folder on the iPad.

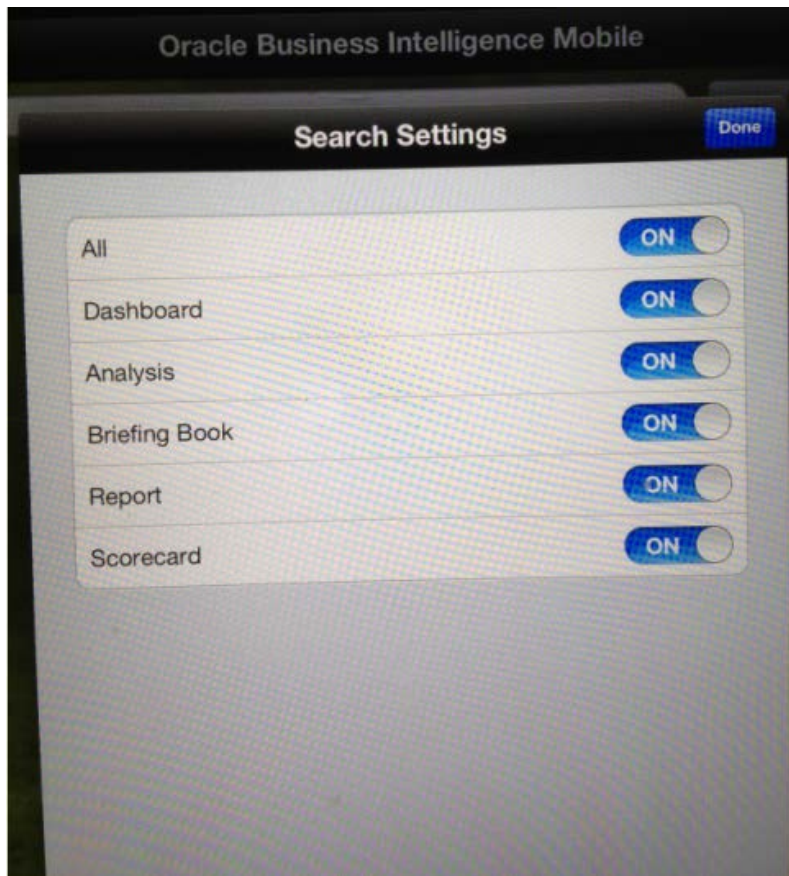
To do this, use the 'Save to Local' feature on the menu to save any content to the local folder. This content is now available for use even when the iPad is not connected to the Hologic network. This could be a useful feature for users who know they will need access to content later when no network access is available (e.g. on a plane, in a hospital, or in a car).

## Searching the Catalog

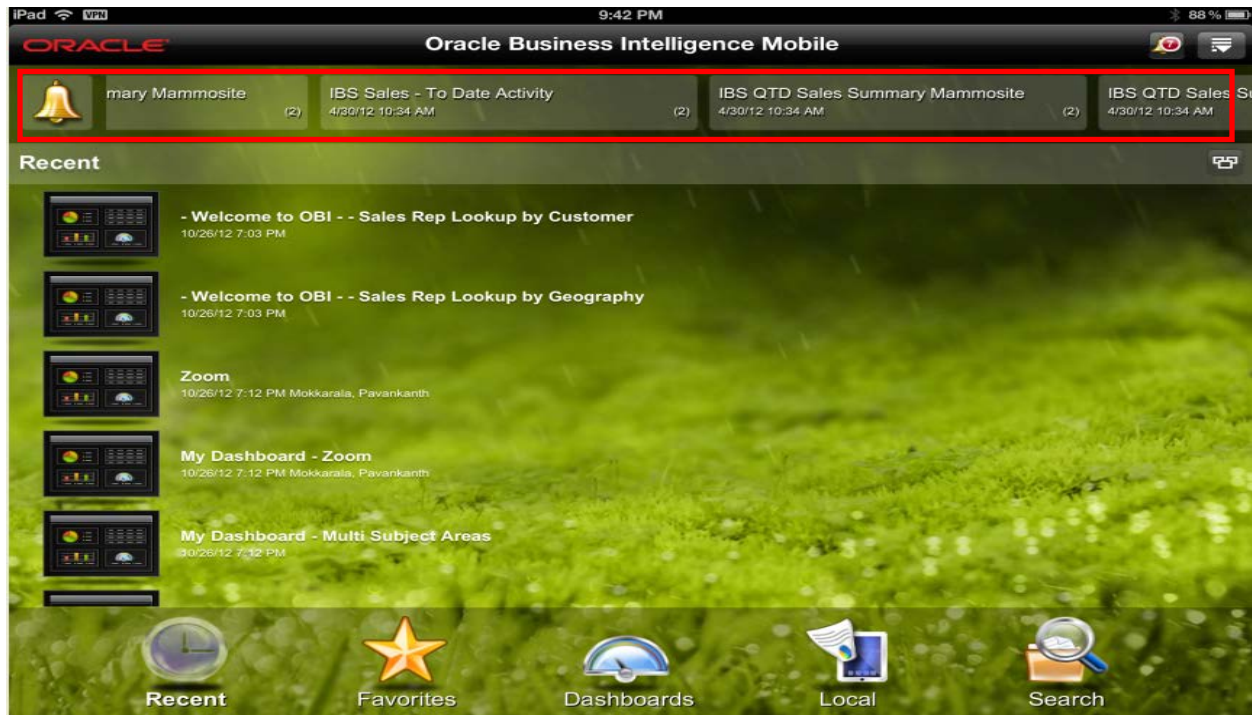


Oracle Business Intelligence Mobile provides the same search capabilities as the full-browser version of Oracle BI. When you search with the Oracle BI Mobile application, a keyword search is performed on catalog object names and descriptions.

You may change your search options using the Search Settings screen.



## Working with Alerts



Alerts are listed as illustrated above. Tapping on an alert would display the details around a particular alert.

You may clear an alert by tapping and holding on to a particular alert and this action displays the X button which can be used to delete the alert.

